

Jonathan Kanter

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EXPERIENCE

Public Company Accounting Oversight Board (PCAOB) Washington, DC
Financial Analyst, Office of Administration 10/2011 – 07/2012

- Reported and corrected error in the broker-dealer accounting support fee invoicing process which led to the recovery of approximately \$50,000 of board revenue.
- Examine issuers' SEC filings such as 10-K, 10-Q, N-CSR and 8-K to assess entities' compliance with the Sarbanes-Oxley Act.
- Developed and maintained spreadsheet tracking all incoming correspondence with Broker-Dealers regarding compliance with the Dodd-Frank Act of 2010, allowing the department to forecast call load more efficiently.
- Provide advice and analysis to issuers, brokers, dealers, and public accounting firms on regulatory requirements to facilitate compliance with the Sarbanes-Oxley Act.
- Employ Microsoft ERP (Great Plains) and issues management software (HEAT) to conduct account research on public companies, audit firms, and broker-dealers, and provide billing status reports to customers and management.

Promontory Financial Group Washington, DC
Consultant, Financial Services 03/2011– 09/2011

- Performed complex data analysis using Excel, including pivot tables and VLOOKUP to support a report to the senior staff and Office of Legal Counsel, resulting in streamlining a top 10 bank's vendor due diligence process.
- Conducted stakeholder interviews and analysis to identify process challenges among senior level management and recommended plausible solutions for the restructuring of financial institutions.
- Developed foreclosure review project plan to redesign Wells Fargo Bank's mortgage servicing procedures.
- Designed data recording and analysis methodology which resulted in a successful overhaul of vendor management process.

Daisy Brand, Inc. Dallas, TX
Summer Associate, Corporate Strategy 05/2009 – 08/2009

- Recommended to CEO a pallet-size change for core product based on self initiated data analysis which resulted in a more efficient distribution process, smoother inventory management, and reduced inventory holding costs.
- Performed organizational design analysis, and drafted proposal to integrate new changes with SharePoint.
- Initiated culture survey development project measuring employee change resistance to possible future expansion.

Best Buy Co, Inc. Boca Raton, FL
Business Consultant, Small Business Solutions 06/2006 – 09/2007

- Implemented change strategy which created supervisor and employee buy-in and raised branch ranking from 289 to 22.
- Trained employees and customers on service offerings, which greatly improved department sales leads and revenue.
- Created and tracked customer portfolios in CRM database, resulting in efficient process management.

EDUCATION

The College of William & Mary, Mason School of Business Williamsburg, VA
Master of Business Administration, GPA 3.3/4.0 May 2010

- **Leadership:** Honor Council Chief Justice (President)
- **Relevant Coursework:** Applied Data & Econ Analysis I & II, Financial Management, Financial Accounting: Reporting & Analysis, Project Management, and Global Competitive Strategy.
- **Projects and Skills:**
 - Experience in team management and work plan development on a seven month field consultancy HR development project for SAIC (Science Applications International Corporation).
 - Experience in HR data analytics and research using multiple regression analysis to predict candidate performance.
 - Contributed in intense workshop reviewing, writing, and editing responses to government requests for proposal (RFP).

Ithaca College, School of Humanities & Sciences Ithaca, NY
Bachelor of Arts in Drama May 2006

- Congressional Intern, Office of US Congressman Maurice Hinchey
- Operations Coordinator, Office of Public Safety